www.insurance.ada.org



P.O. Box 340 Denver, CO 80201 Phone 800-568-2001 Fax 303-737-4843

ada@greatwest.com APPOINTMENT OF NEW BENEFICIARY Please complete this form and forward to the Great-West Life & Annuity Insurance Company. A recorded copy will be returned for filing with your Group Certificate. Name of Insured: Term Life Policy CERT #: Name of Group: AMERICAN DENTAL ASSOCIATION ADA# Any amount payable under the Accidental Death Benefit (life insurance only) will be merged with proceeds and paid out in the same manner, unless otherwise required. I hereby revoke any previous appointment and appoint the following as beneficiary of any moneys payable upon death. DESIGNATION OF BENEFICIARY PRIMARY (to include FULL NAME AND RELATIONSHIP for each entity) **Full Name** Relationship **Percentage CONTINGENT** (if Primary Beneficiary predeceases Insured OR dies after Insured but before proceeds exhausted). **Full Name** Relationship Percentage DATED AT ______(City & State) **Signature of Owner (If Other Than Insured)** Signature of the Insured Noted in the books of Great-West Life & Annuity Insurance Company

| COMMON BENEFICIARY DESIGNATIONS | | |
|---|---|--|
| Proposed Beneficiary | Insert Name | |
| 1. Wife | Jane Doe | |
| 2. Named Children | Mary Doe & James Doe | |
| 3. Children of Insured | Johnny Doe and Cindy Doe | |
| 4. Children per stirpes* | Children per stirpes | |
| 5. Children born of a particular | Children born of the marriage of the Insured and Jane Doe | |
| 6. Estate of the Insured | Estate of the Insured | |
| 7. Corporation | ABC Company, Inc. | |
| 8. Partnership | Smith & Jones Partnership | |
| 9. Trustee under Trust Agreement | (name of Trustee), or successor(s) in Trust, as Trustee under the (name of Trust) dated(date of Trust) | |
| 10. Creditor a interest appears, and balance to Wife | ABC Company, Inc. as its interest appears and any balance to Jane Doe | |
| 11. 50% to Wife, 50% to Daughter | 50% to Mary Doe, 50% to Jane Doe | |
| 12. Trustee Under Last Will & Testament | Trustee named in Last Will & Testament. If no Trustee qualifies or if no Will is admitted to probate within six months of the Insured's death then to the Executors or Administrators of the Insured. | |
| 13. Dollar Amounts (if percentages cannot be applied) | \$50,000 to Jane Doe, wife \$25,000 to Sam Doe, brother Note: The following clause must be on the form: "If the total amount of proceeds is not sufficient to provide the full amount due to each said beneficiary, or if the total amount due exceeds the specified amount due to each said beneficiary, the proceeds will be applied proportionately." | |

| SIGNATURE REQUIREMENTS | | |
|----------------------------|--|--|
| If current Owner(s) is/are | Signature Requirements | |
| 1. An Individual | The individual signs the form. | |
| 2. Joint Owners | All owners sign the form. | |
| 3. A Corporation | The signature of two authorized officers, including his or her title over company name, or one officer with title under corporate seal. | |
| 4. A Trust | The signature of the trustee(s) with the title "Trustee" appearing next to the signature, as well as the name and date of the Trust. | |
| 5. A General Partnership | The signature of at least two partners other than insured, with the title "Partner" appearing next to the signatures as well as the name of the Partnership. | |
| 6. A Limited Partnership | The signature of the General Partner, with the title "General Partner" appearing next to the signature, as well as the name of the Partnership. | |