

ADA Level Term Life Plan

Application for Insurance

LVWS18



Read all forms



Complete sections 1 thru 11



Mail or Fax ALL completed forms



Questions? 866.607.5334 | insurance.ada.org | planspecialist@greatwest.com | Submit to: P.O. Box 340 | Denver, CO 80201 | Fax: 303.737.4843

1 Member Information

Are you an ADA member **under age 65?** Yes No

Please print legibly

ADA Number

Social Security Number

Full Legal Name

Address

City

State

ZIP

Date of Birth

Male

Female

Office Phone

Home Phone

Fax Number

Cell Phone

Email

Best way to be contacted (if needed): Phone Email

Sign me up to receive relevant notices and special offers from ADA Members Insurance Plans via email.

2 Coverage Amount and Term

Check the TOTAL amount desired (INCLUDING any existing coverage under this Plan). You may apply for coverage for yourself and for your legal spouse or domestic partner under this plan, as long as you are a current participant or applicant. Must be under age 65 if electing the 10-year term and under age 60 if electing the 20-year term.

Member Coverage	Spouse/Domestic Partner Coverage
<p>You may elect any increment of \$25,000, minimum amount \$100,000.</p> <p><input type="checkbox"/> \$3,000,000 (maximum) <input type="checkbox"/> \$100,000 (minimum) <input type="checkbox"/> Other _____</p> <p><input type="checkbox"/> 10-year term <input type="checkbox"/> 20-year term</p>	<p>You may elect any increment of \$25,000, not to exceed Member amount.</p> <p>Coverage is for: <input type="checkbox"/> Spouse <input type="checkbox"/> Domestic Partner*</p> <p>Full Name _____</p> <p><input type="checkbox"/> \$1,000,000 (maximum) <input type="checkbox"/> \$100,000 (minimum) <input type="checkbox"/> Other _____</p> <p>Spouse term will match Member term election</p>

*When applying for coverage for a Domestic Partner, you and your partner must also complete an Affidavit of Domestic Partnership. Call 800.568.2001 or visit insurance.ada.org to obtain this form.

3 Other Insurance

Member Coverage	Spouse/Domestic Partner Coverage
<p>Do you have any other life insurance in force? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>If "yes," total amount in all companies: \$ _____</p> <p>Do you have other insurance applications pending? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>If "yes," indicate amount and company: \$ _____ Company: _____</p>	<p>Does your spouse/domestic partner have any other life insurance in force? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>If "yes," total amount in all companies: \$ _____</p> <p>Does your spouse/domestic partner have other insurance applications pending? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>If "yes," indicate amount and company: \$ _____ Company: _____</p>

4 Dependent Child Coverage

1. \$15,000 for each eligible unmarried dependent child from 6 months to 21 years of age (or to age 23 if a full-time student)

Yes No

2. If "yes," name eligible dependent children:

Name: _____ Birthdate: ____/____/____ Full-time student? Yes No

Name: _____ Birthdate: ____/____/____ Full-time student? Yes No

5 Beneficiary

The person(s) who will receive insurance proceeds upon the insured person's death. Attach another sheet if space is not adequate.

Member Coverage	Spouse/Domestic Partner Coverage								
<input type="checkbox"/> I hereby revoke any previous beneficiary designation I may have made and appoint the person(s) named below as the beneficiary of any monies payable upon my death. <input type="checkbox"/> No beneficiary change at this time Please print and be sure to check the appropriate box above. Percentages must total 100%	The beneficiary of any Dependent coverage will be the ADA Member unless otherwise named in an Appointment of New Beneficiary form. Call 800.568.2001 or visit insurance.ada.org to obtain this form.								
<table border="1"> <thead> <tr> <th>Full Name</th> <th>Relationship</th> <th>Percentage of Benefit</th> </tr> </thead> <tbody> <tr> <td>_____</td> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> <td>_____</td> </tr> </tbody> </table>		Full Name	Relationship	Percentage of Benefit	_____	_____	_____	_____	_____
Full Name	Relationship	Percentage of Benefit							
_____	_____	_____							
_____	_____	_____							

6 Miscellaneous

Additional information is required to determine eligibility and proof of insurability. Complete the Questionnaire below.

Member Coverage	Spouse/Domestic Partner Coverage
Primary Care Physician _____ Address _____ City _____ State _____ ZIP _____ Phone Number _____ Fax Number _____	_____/____/____ <input type="checkbox"/> Male <input type="checkbox"/> Female Date of Birth Social Security Number _____ Primary Care Physician _____ Address _____ City _____ State _____ ZIP _____ Phone Number _____ Fax Number _____

7 Questionnaire

Please answer all questions and explain any "Yes" answers in the Remarks Section (attach additional sheet if necessary).

	Member	Spouse/ Domestic Partner
1. Have you ever been diagnosed with or treated for Diabetes?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
2. Have you ever been diagnosed with or treated for Multiple Sclerosis, Systemic Lupus, Parkinson's or Rheumatoid Arthritis?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
3. Have you ever been diagnosed with or treated for Non-Hodgkin's Lymphoma or other cancer?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
4. Have you ever been diagnosed with or treated for a heart attack (including stents or bypass surgery)?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
5. Foreign Travel: Do you plan to travel to or reside in a country other than the U.S. at any time in the next two years? If "yes," identify all anticipated travel and lengths of stays.	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
6. Aviation: Have you ever flown a private aircraft, or do you intend to fly as a pilot or crew member?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
7. Avocations/Hobbies: Do you now or do you intend to participate in skydiving, hang gliding, parachuting, racing motor vehicles, or any other hazardous or extreme sports?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

7 Questionnaire (continued)

	Member	Spouse/ Domestic Partner
8. Family Health History: Did either of your parents or any of your siblings die prior to age 60 due to coronary heart disease, diabetes, cancer, or stroke?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
9. Motor Vehicle Use: In the last five years, have you had any motor vehicle accidents or moving violations or had your driver's license revoked or suspended?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Member:	Spouse/Domestic Partner:	
Driver's License # _____ State Issued _____	Driver's License # _____ State Issued _____	

Remarks Section

Explain in full all "yes" answers to questions 1 through 9 below. Specify the number of the question and then describe in detail diagnosis, symptoms, tests performed, dates, types and amounts of medications, names and addresses of all physicians, medical or mental health professionals, counselors, holistic practitioners or hospitals.

QUESTION #	Dates	Reason Consulted/Diagnosis	Physician's Name	Current Status

8 Payment Information

If applying for coverage for the FIRST TIME, please select your premium payment preference. I wish to pay premiums by (select one):

- Check (annual)*
- Check (semi-annual)
- Autopay (annual)*
- Autopay (semi-annual)
- Autopay (monthly, 1st of the month)**
- Autopay (monthly, 10th of the month)**

*A 3% discount will apply to premiums paid annually

**A 2% service charge will be added to monthly Autopay withdrawals

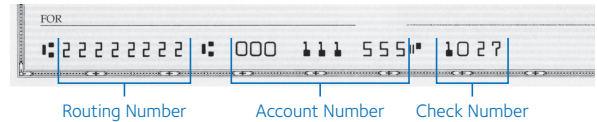
If you selected Autopay, please fill out the information below.

Bank Name _____

Routing No. _____

Account No. _____

Check one: Checking Savings



To ensure accurate account information, please ATTACH a voided check or deposit slip to your application.

Autopay Terms and Conditions: All monthly withdrawals will be made, as elected, on the 1st or 10th of the month in which premium is due. Autopay will terminate (1) when you (or the bank depositor, if other than the Certificate owner) provide Great-West Life & Annuity Insurance Company 30 days' written notice; or (2) at Great-West Life & Annuity Insurance Company's election, upon 30 days' written notice to you and/or the bank depositor; or (3) at the discretion of Great-West Life & Annuity Insurance Company, if your designated bank does not transfer funds. In this case, you will receive a lapse notice detailing how to reinstate your coverage. Should the Autopay program terminate, you will be notified to select another payment preference.

9 Fraud Warnings

Arkansas, District of Columbia, Louisiana and Rhode Island: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison. **California:** For your protection, California law requires the following to appear on this form: Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree. **Colorado:** It is unlawful to knowingly provide false, incomplete, or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado division of insurance within the department of regulatory agencies. **Florida:** Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree. **Kentucky:** Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime. **Maine, Tennessee and Virginia:** It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties may include imprisonment, fines or a denial of insurance benefits. **Maryland:** Any person who knowingly or willfully presents a false or fraudulent claim for payment of a loss or benefit or who knowingly or willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison. **Massachusetts, Oregon and Pennsylvania:** Any person who knowingly and with the intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which may be a crime and may subject such person to criminal and civil penalties. **Oklahoma:** WARNING: Any person who knowingly, and with intent to injure, defraud or deceive any insurer, makes any claim for the proceeds of an insurance policy containing any false, incomplete or misleading information is guilty of a felony. **New Jersey:** Any person who includes any false or misleading information on an application for an insurance policy is subject to criminal and civil penalties. **Vermont:** Any person who knowingly presents a false statement in an application for insurance may be guilty of a criminal offense and subject to penalties under state law. **Washington:** It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines and denial of insurance benefits. **All Other States:** Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

10 Notice To Applicants

Please read the following information carefully before you sign this.

This standard disclosure is required of all insurance providers. Be assured that Great-West Life & Annuity Insurance Company's (the Company) business practices meet the highest industry standards.

Information Practices and Notice Regarding MIB, Inc.

Information regarding your insurability will be treated as confidential. Great-West Life & Annuity Insurance Company, or its reinsurers may however make a brief report thereon to MIB, Inc., a not-for-profit membership organization of insurance companies, which operates an information exchange on behalf of its Members. If you apply to another MIB, Inc. member company for life or health insurance coverage, or a claim for benefits is submitted to such a company, MIB, Inc., upon request, will supply such company with the information in its file.

Upon receipt of a request from you, MIB Inc. will arrange disclosure of any information it may have in your file. If you question the accuracy of information in MIB, Inc.'s file, you may contact them directly and seek a correction in accordance with the procedures set forth in the federal Fair Credit Reporting Act. The address of MIB, Inc.'s information office is 50 Braintree Hill Park, Suite 400, Braintree, MA 02184-8734. Information for consumers about MIB, Inc. may be obtained on its website at www.mib.com or by calling (866) 692-6901.

Great-West Life & Annuity Insurance Company, or its reinsurers, may also release information in its file to other insurance companies to whom you may apply for life or health insurance, or to whom a claim for benefits may be submitted and to any other persons as allowed by law. A medical examination by an examiner, approved by the Company, may be requested for any applicant. The fee for the examination will be paid by the Company. Applications accepted for insurance will receive insurance certificates stating the terms and provisions of the group policy.

Acceptance of your application is subject to the underwriting requirements of Great-West Life & Annuity Insurance Company. Depending on your medical history, coverage may be declined or a rider(s) issued excluding coverage for certain condition(s).

The effective date of coverage will be the date your application is approved by the Company. Premiums will be due from that effective date to the next renewal date, either January 1 or July 1. If your application for insurance is not accepted, you will be informed promptly.

Benefits provided under Group Policy No. 104LTLP issued to the American Dental Association; insured by Great-West Life & Annuity Insurance Company. Benefits are provided through a group policy filed in the State of Illinois, and coverage is available to all eligible ADA members residing in any U.S. state or territory. This policy is filed in accordance with and governed by Illinois law. Each Plan participant will receive a Certificate of Insurance explaining the terms and conditions of the policy.

By my signature below, I hereby declare that my answers and statements to the questions contained herein are full, complete, true and a condition of obtaining this insurance. I understand and agree that providing false, incomplete, or misleading information as a part of this application, or in filing a claim may constitute fraud or misrepresentation which may result in the denial of claims, the rescission of coverage and potential criminal penalties. I have the right to access my personal medical and financial information in my files and to request that any inaccurate information be corrected. I hereby apply for insurance under Group Policy No. 104LTLP issued by Great-West Life & Annuity Insurance Company to the American Dental Association subject to all terms, conditions, and provisions of said policy.

I authorize Great-West Life & Annuity Insurance Company, or its reinsurers, to make a brief report of my personal health information to MIB, Inc. and/or obtain an investigative consumer report on me.

ADA No.

Print Name of Member

____/____/____
Date of Birth

➔ _____
Signature of Member

____/____/____
Date of Signature

Print Name of Legal Spouse or Domestic Partner

____/____/____
Date of Birth

➔ _____
Signature of Legal Spouse or Domestic Partner

____/____/____
Date of Signature

Print Name of Owner (if applicable)

____/____/____
Date of Birth

➔ _____
Signature of Owner (if applicable)

____/____/____
Date of Signature

11 HIPAA Authorization for Release of Medical Information

Please fill out and mail this HIPAA Compliant Authorization form along with your application. We cannot begin to process your application until we receive the signed HIPAA form.

ADA No. _____

Print Name of Insured/Patient _____

_____/_____/_____
Date of Birth

I authorize any health plan, physician, healthcare professional, hospital, clinic, laboratory, or holders of prescription information on me, including but not limited to: pharmacies and pharmacy benefits managers, and insurers, medical facilities, or other healthcare professionals that have provided payment, treatment or services to me or on my behalf (“My Providers”) to disclose my entire medical record, prescription history, medications prescribed, eligibility, prescribing physician, pharmacy information, insurance coverage information and any other protected health information concerning me to Great-West Life & Annuity Insurance Company (the Company). This includes information on the diagnosis or treatment of Human Immunodeficiency Virus (HIV) infection and sexually transmitted diseases. This also includes information on the diagnosis and treatment of mental illness and the use of alcohol, drugs and tobacco.

By my signature below, I acknowledge that any agreements I have made to restrict my protected health information do not apply to this authorization and I instruct any physician, healthcare professional, hospital, clinic, medical facility, or other healthcare provider to release and disclose my entire medical record without restriction.

This protected health information is to be disclosed under this Authorization so that Great-West Life & Annuity Insurance Company may: 1) evaluate my application for insurance coverage or claims benefits, determine eligibility and risk rating; 2) obtain reinsurance; 3) administer coverage and claims; 4) conduct other legally permissible activities that relate to any coverage I have or have applied for with Great-West Life & Annuity Insurance Company.

This authorization shall remain in force for 30 months following the date of my signature below and a copy of this authorization is as valid as the original. I understand that I have the right to revoke this authorization in writing, at any time, by providing written notification to the entity identified above. I understand that a revocation is not effective to the extent that any of “My Providers” have already relied on this Authorization to disclose information about me or to the extent that Great-West Life & Annuity Insurance Company has a legal right to contest a claim under an insurance policy or to contest the policy itself. I understand that any information that is disclosed pursuant to this authorization is no longer covered by federal rules governing privacy and confidentiality of health information, but will not be re-disclosed by Great-West Life & Annuity Insurance Company except as authorized by me or as required by law.

I understand that my providers may not refuse to provide treatment or payment for health care services if I refuse to sign this Authorization. I further understand that if I refuse to sign the Authorization to release my complete medical record, Great-West Life & Annuity Insurance Company may not be able to process my application, or if coverage has been issued, may not be able to make any benefit payments.



Signature of Insured/Patient _____

_____/_____/_____
Date of Signature

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Signature of Insured/Patient or Personal Representative _____

_____/_____/_____
Date of Signature